Letter of intent (not binding)

Gold bearing property leasing

Date: ____________ __, 20__
From: Mr. Jimmy Trikeriotis
To: Mr. ____________________________

We, the Nevada Mining Resources company, dully registered and operating in the state of Nevada, we confirm our interest and intent, with this (LOI) Letter Of Intent, to proceed with an agreement with the legal property owner(s) of the potentially gold bearing property who are interested to lease their property(s) to Nevada Mining Resources or any of its subsidiary companies so to be mined/processed and recovery of gold for an exchange in royalties as per the below offer details.

Service offered:
Nevada Mining Resources, offers to the gold bearing property owners, to lease their land for a duration so to extract and process any profitable calculated properties and to return the property to the state of a pre agreed terms and conditions with the property owners and as per any related state and federal overseeing authorities regulations.

The royalties percentages are to be negotiated and can be paid in cash or in gold bullion bars and cash, once the gold recovered from the property has been smelted and converted to investment grade gold bullion product, where of which the agreed royalty will be paid as per the LOI (Letter Of Intent) or MOU (Memorandum Of Understanding) which will precede the final lease agreement and its terms and conditions.

Due diligence needed:
Part of the documents needed as per our due diligence process and confirmation of interest with a binding agreement, (MOU) Memorandum of Understanding, we need to confirm and sign-off the following but not limited to, points:

Legal property owners
Legal description of the property
Leans, claims, stakes, and issues to be resolved
List of work that needs to be done on the property in order to confirm gold grades
Historical information, documents, issues, samples, etc.
Access to the property and any additional improvements that need to be made
Royalty payments, percentages, methods, confirmations
Once both sides are satisfied and agree on the process of the due diligence period and of the general terms and conditions of the LOI, Letter Of Intent, we will draft the MOU, Memorandum Of Understanding which is a legally binding document and once we have completed our lists and have confirmed the site, ready and able to be processed, we will draft the lease agreement and once it is signed we will proceed within a specified time period with equipment and our mining team to start processing of the site.

The time period will be dictated by the already current status of the property and its legal and document status as well as by the related regulations and authorities, granting Nevada Mining Resources the needed permits and licenses so to be able to bring people and equipment and to start processing.

As our intent is not to block the property and sit on it, we prefer to have all needed documents and permits, equipment and the man power ready and in place so that we can start once permits are granted and therefore the permits dictate the timeline and the lease property agreement.

Property General Description:

Property Owner _______________________
Property Location _______________________
Property Location _______________________
Property APN _______________________

Property to Rent Yes __  No __
Property to Lease Yes __  No __
Property to Purchase Yes __  No __
Old Workings & Issues Yes __  No __

Private Yes __
Government (BLM) Yes __
Patented Claim Yes __
Unpatented Claim Yes __
Mineral Rights Yes __
Surface Rights Yes __
Tailings Yes __

Property Use Duration ___________________
Extension Option Yes __  No __
If Yes, Duration ___________________
<table>
<thead>
<tr>
<th>Property Geologist</th>
<th>______________________</th>
</tr>
</thead>
<tbody>
<tr>
<td>Geology Completed</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Surveying Completed</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Exploration Completed</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Historical Information</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Permits in Place</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Types of Permits</td>
<td>______________________</td>
</tr>
<tr>
<td></td>
<td>______________________</td>
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<tr>
<td></td>
<td>______________________</td>
</tr>
<tr>
<td>Property Claim Payment</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>To Be Paid By</td>
<td>Owner __  Lessee __</td>
</tr>
<tr>
<td>Property Taxes Payment</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>To Be Paid By</td>
<td>Owner __  Lessee __</td>
</tr>
<tr>
<td>Water Rights</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>Water Well (On Site)</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>NSR (Net Smelter Returns)</td>
<td>Yes __</td>
</tr>
<tr>
<td>Percentage</td>
<td>_____</td>
</tr>
<tr>
<td>Advance Royalty Payments</td>
<td>Yes __  No __</td>
</tr>
<tr>
<td>If yes, amount confirmed</td>
<td>______________________</td>
</tr>
<tr>
<td>Reclamation Included</td>
<td>Yes __  No __</td>
</tr>
</tbody>
</table>

For The Nevada Mining Resources
Jimmy Trikeriotis
President, Chief Operating Officer

For The Property Owner
Mr.

[Signature]